

F&L working with Expensify

Let Expensify do the heavy lifting for you

Paper-based expense systems are seemingly straightforward, but hidden costs like non-compliance, human error and the inefficient allocation of employees' time belie the resource intensive burden of manual expense reporting and reconciliation. With Expensify, your expense process is not only faster, it's easier!

Automatically Created Expenses

Automatic Expenses

No more manual entry, ever. SmartScan a receipt and an expense is automatically created with merchant, date and amount already entered for you.

Policy Adherence

Managers can approve reports with speed and confidence, knowing that the organisation's policies are strictly enforced. Reports that don't comply are flagged for prioritised review.

Intelligent Company Card Reconciliation

Whether it's across the organisation or just between a few employees, Expensify automatically categorises and matches receipts to company card transactions, saving employees time - and finance teams from headaches.

Seamless Workflow Integrations

Whether it's Xero, QuickBooks, Netsuite or other software that fuels your business, Expensify's direct integration helps you work smarter with the tools you already use.

Industry Leading Security

With bank level security to protect sensitive corporate data, Expensify's PCI and SOX compliance guarantees the highest level of protection for any company.

Key Benefits

EMPLOYEES

- SmartScan converts receipts into complete, report-ready expenses
- Direct credit card import
- Automatically categorised transactions
- Capture receipts on - the - go and submit reports with our mobile app

MANAGERS

- Ensured policy compliance across teams
- Flagged expenses for policy exceptions
- Simple one click approval

FINANCE TEAMS

- Seamless accounting integration
- Full audit trails displayed in Report History
- Direct Deposit reimbursement via Expensify ACH, PayPal or the payroll system
- Automatic receipt matching for personal and corporate credit cards

Realtime automation

Insanely easy receipt capture, intelligent auditing and massive efficiency gains are just some of the benefits of doing your expenses in realtime. See how Expensify completely automates your expense reporting process below:

REIMBURSABLE EXPENSES



Automatic Reporting

Expenses are automatically added to a report as they are SmartScanned, which eliminates the need to manually create reports.



Automatic Harvesting

Reports with no policy violations are automatically submitted on a timed basis, so you don't have to spend time on what you've already approved.



Automatic Approval

Reports without violations are immediately approved after being submitted.

NON - REIMBURSABLE EXPENSES



Automatic Statement Reporting

Each month, Expensify will automatically create and populate a report with all corporate card expenses and submit them on the employee's behalf.



Automatic Receipt Match

We will automatically match the receipt image with the transactional data imported directly from your bank, so employees don't have to worry about it.



Automatic Statement Reminders

We will send reminder emails at the end of each month when reports are due to eliminate back-and-forth emails when admin is trying to close the month.

Sound like something you need? Try a free 30 day trial

For more specifics on our services, contact Keeley Stock: kstock@fitzandlaw.com

YAHOO!

UBER

 zendesk

KAYAK

 OMEGA

Realtime Expense Reports

Expensify delivers cloud-based travel and expense management through a user-friendly web and mobile application. With direct integration to accounting software and other workflow tools, Expensify is the industry leader in expense and travel management.

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